THE SWEDISH TRADE & INVEST COUNCIL
BUSINESS SWEDEN

THE NEW NORMAL

THE IMPACT OF BREXIT & INCREASED TARIFFS

ON EUROPEAN AND GLOBAL TRADE

17 JANUARY 2019
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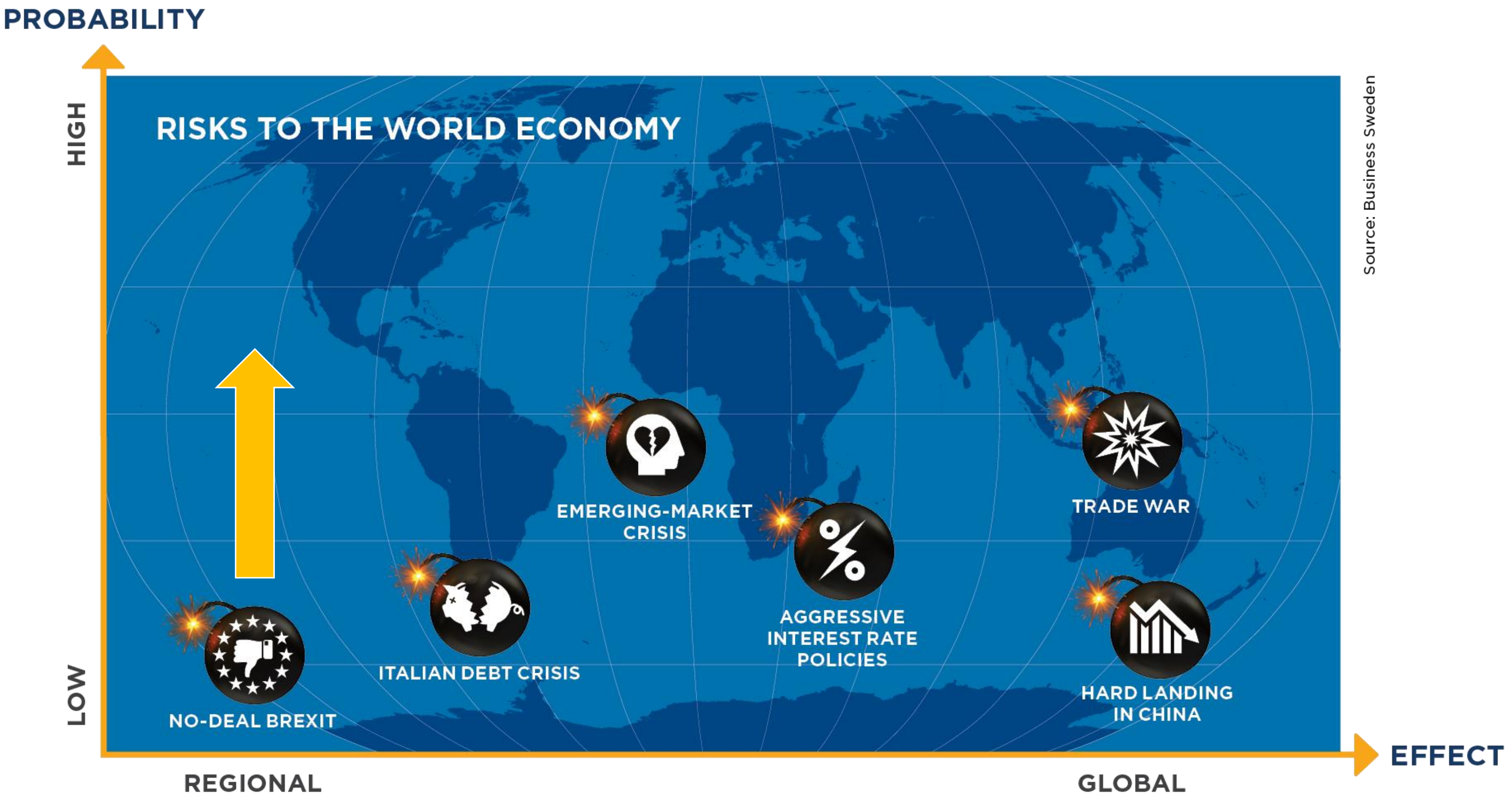
CHIEF ECONOMIST

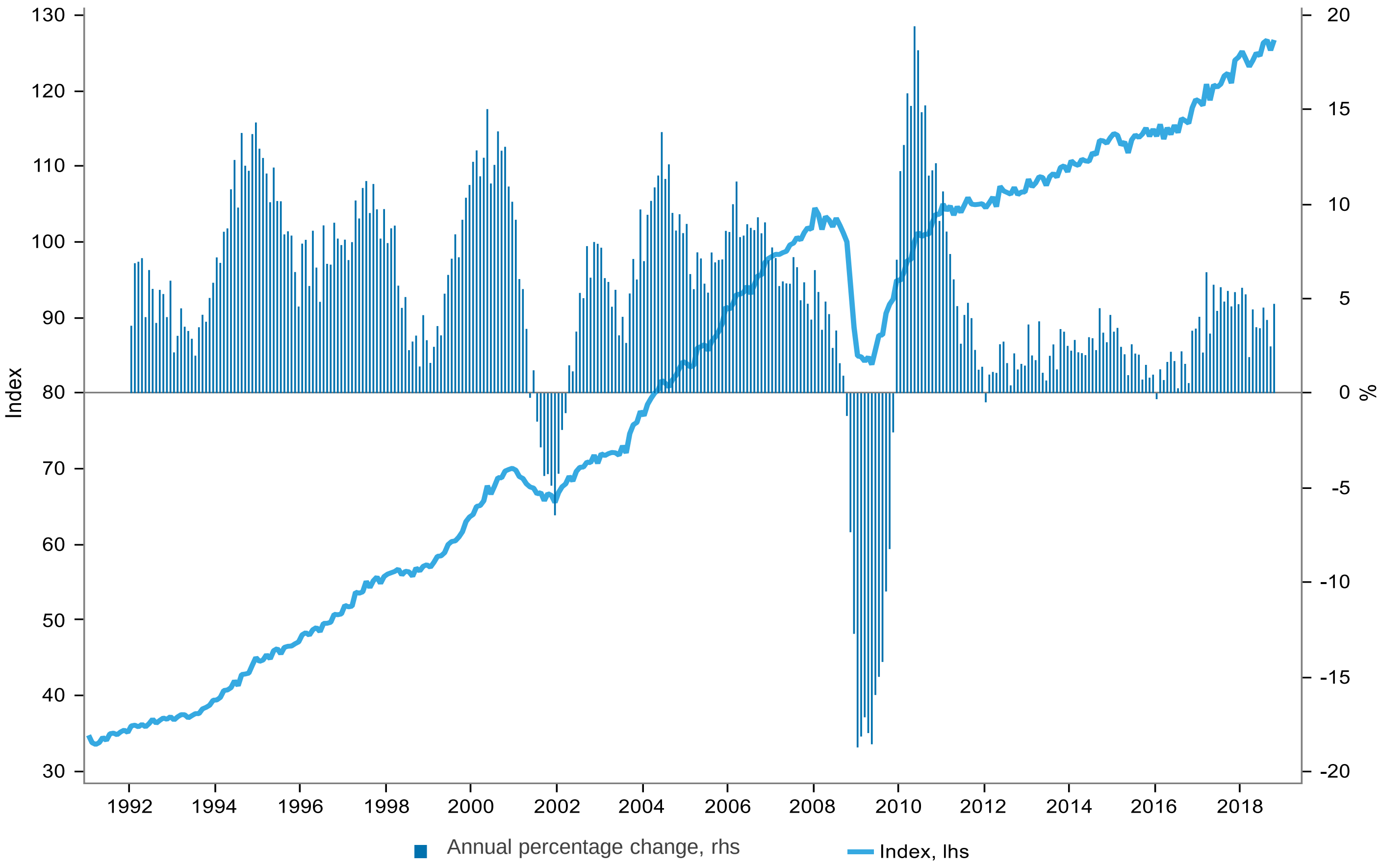
THE RISKS TO THE WORLD ECONOMY HAS INCREASED...



SOURCE: BUSINESS SWEDEN (2018)

COMPANIES FEAR TRADE WAR!

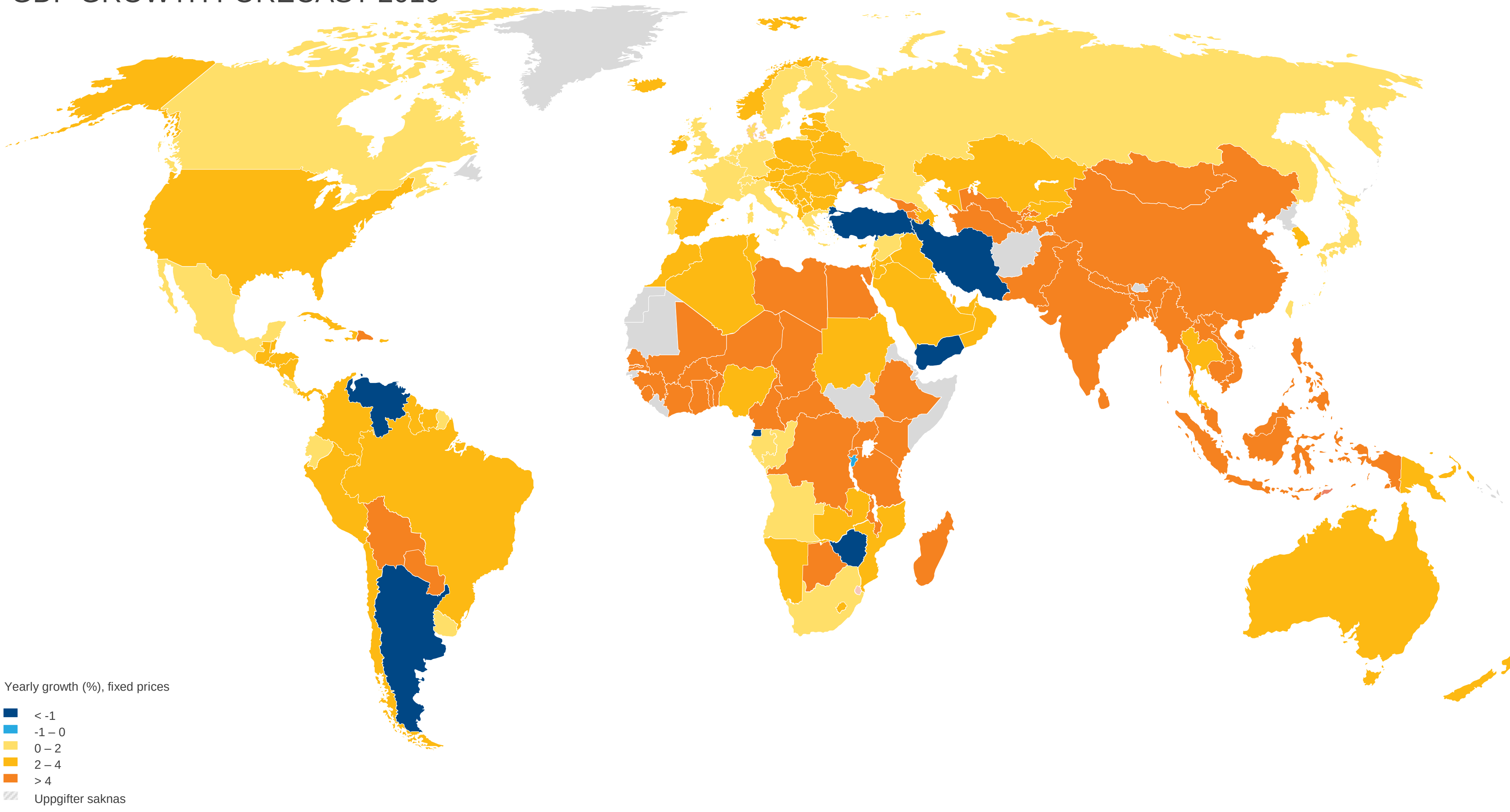
...BUT GROWTH IN WORLD TRADE REMAINS SOLID



Sources: Macrobond, Statistics Sweden and Business Sweden (2018)

SLOWDOWN IN GLOBAL GROWTH BUT STILL HEALTHY

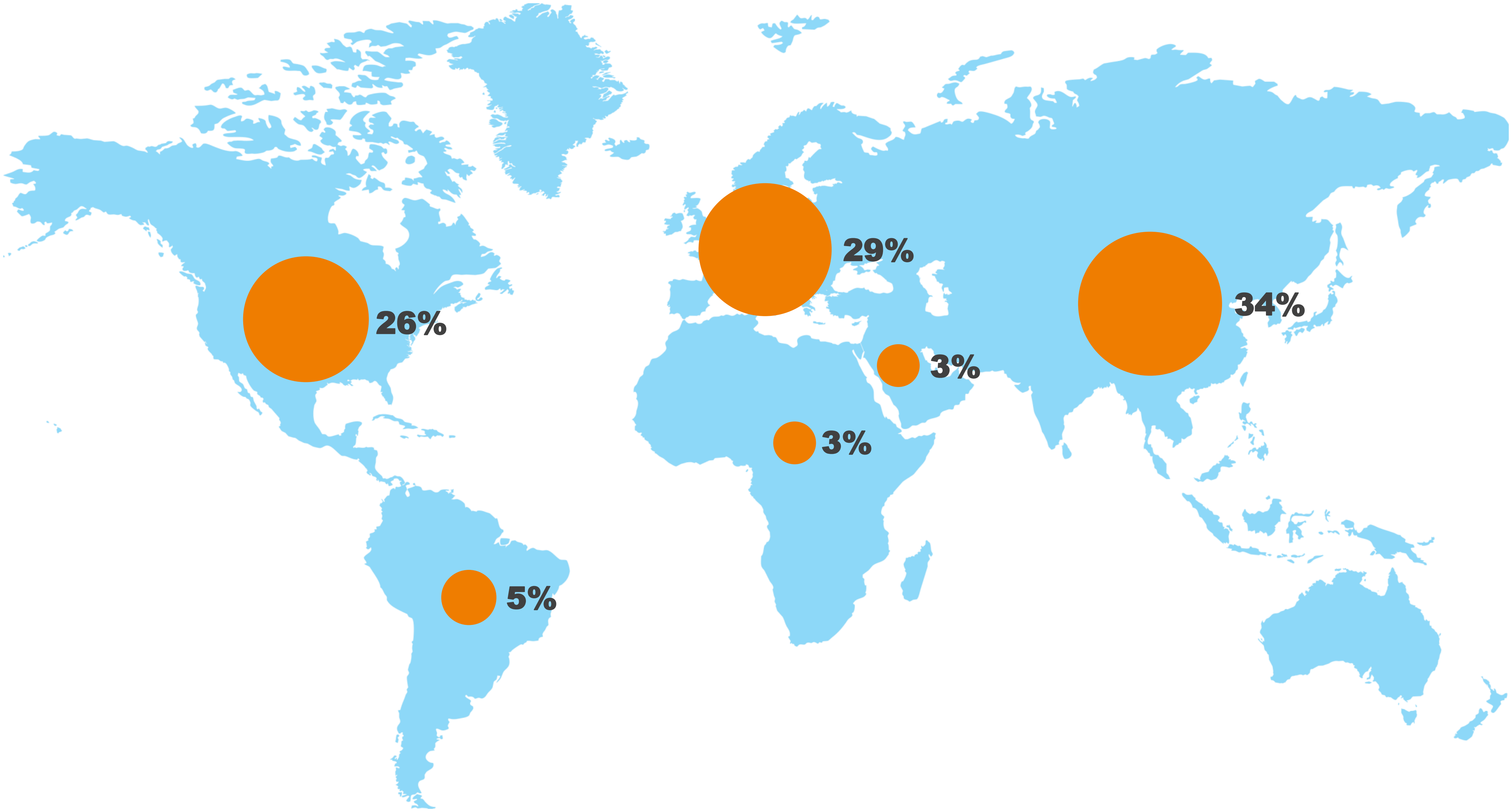
GDP GROWTH FORECAST 2019



SOURCES: OXFORD ECONOMICS, BUSINESS SWEDEN (JANUARY, 2019)

THE WORLD ECONOMY TODAY…

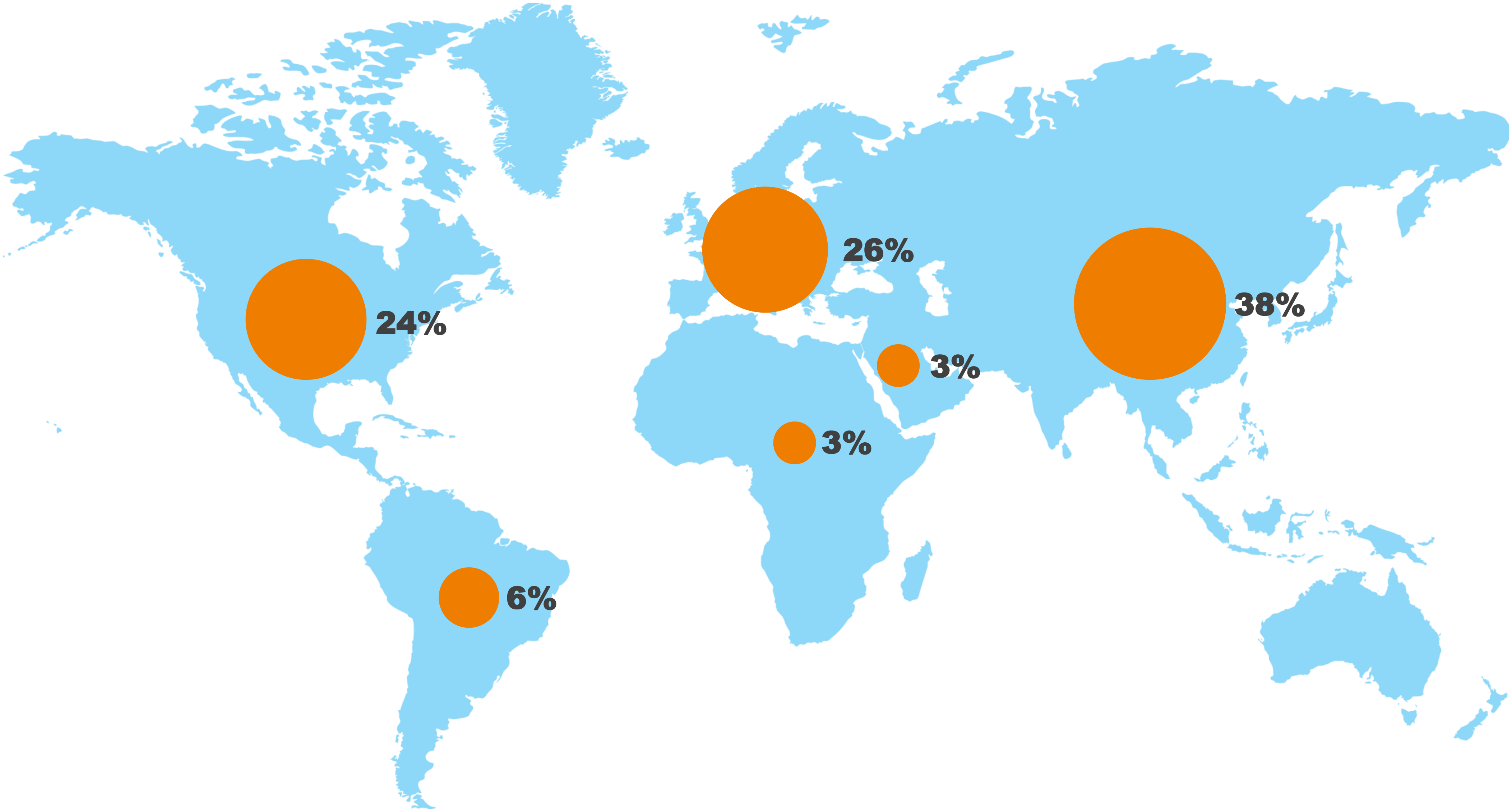
SHARE OF GLOBAL GDP, PER REGION, PERCENT, 2017



SOURCES: OXFORD ECONOMICS, BUSINESS SWEDEN (2018)

… AND THE WORLD ECONOMY TOMORROW

SHARE OF GLOBAL GDP, PER REGION, PERCENT, 2025 (FORECAST)



SOURCES: OXFORD ECONOMICS, BUSINESS SWEDEN (2018)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MAKE THE FUTURE GREAT AGAIN!