



THE NEW NORMAL

THE IMPACT OF BREXIT & INCREASED TARIFFS ON EUROPEAN AND GLOBAL TRADE



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THE RISKS TO THE WORLD ECONOMY HAS INCREASED...

PROBABILITY

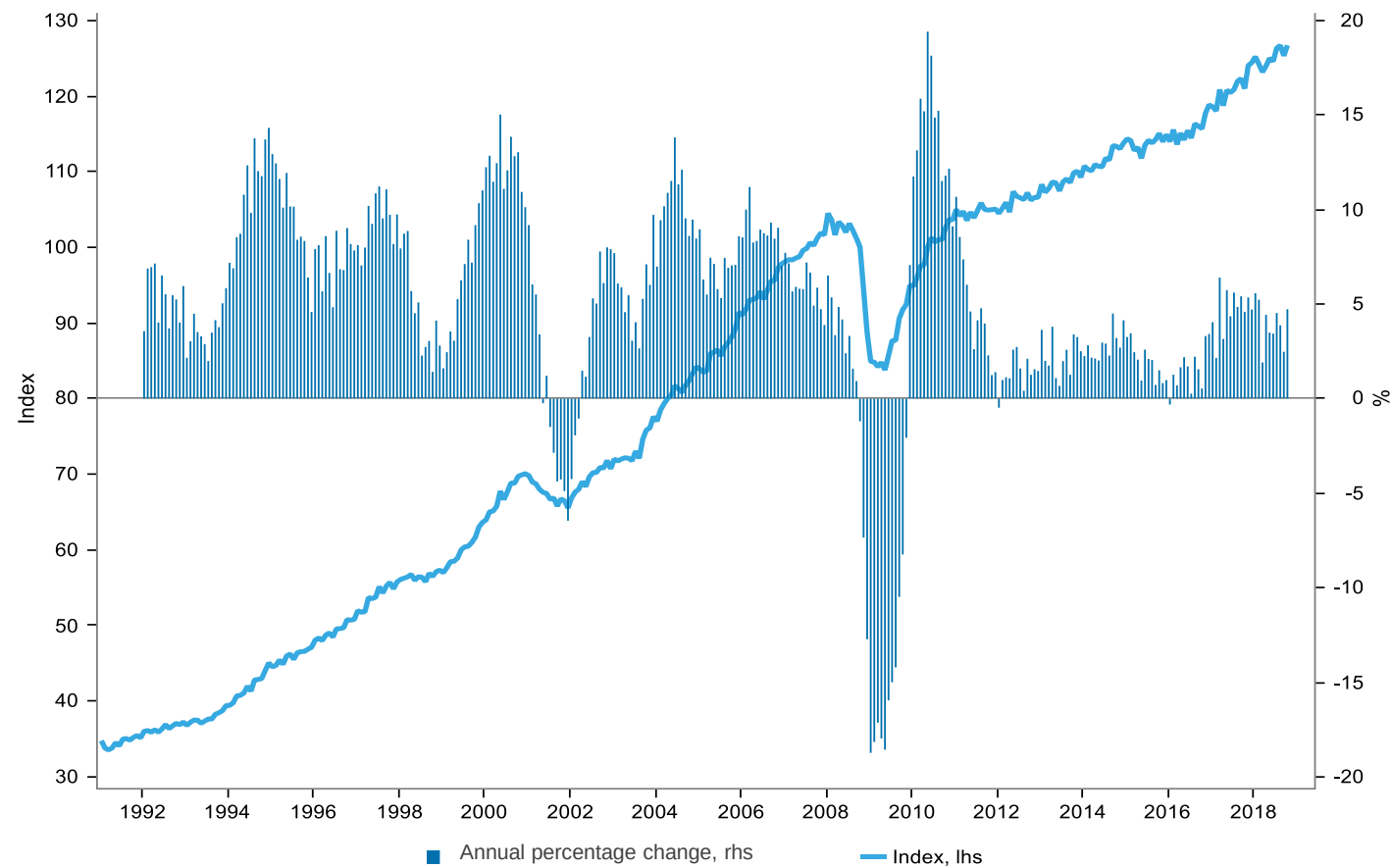


SOURCE: BUSINESS SWEDEN (2018)



COMPANIES FEAR TRADE WAR!

...BUT GROWTH IN WORLD TRADE REMAINS SOLID

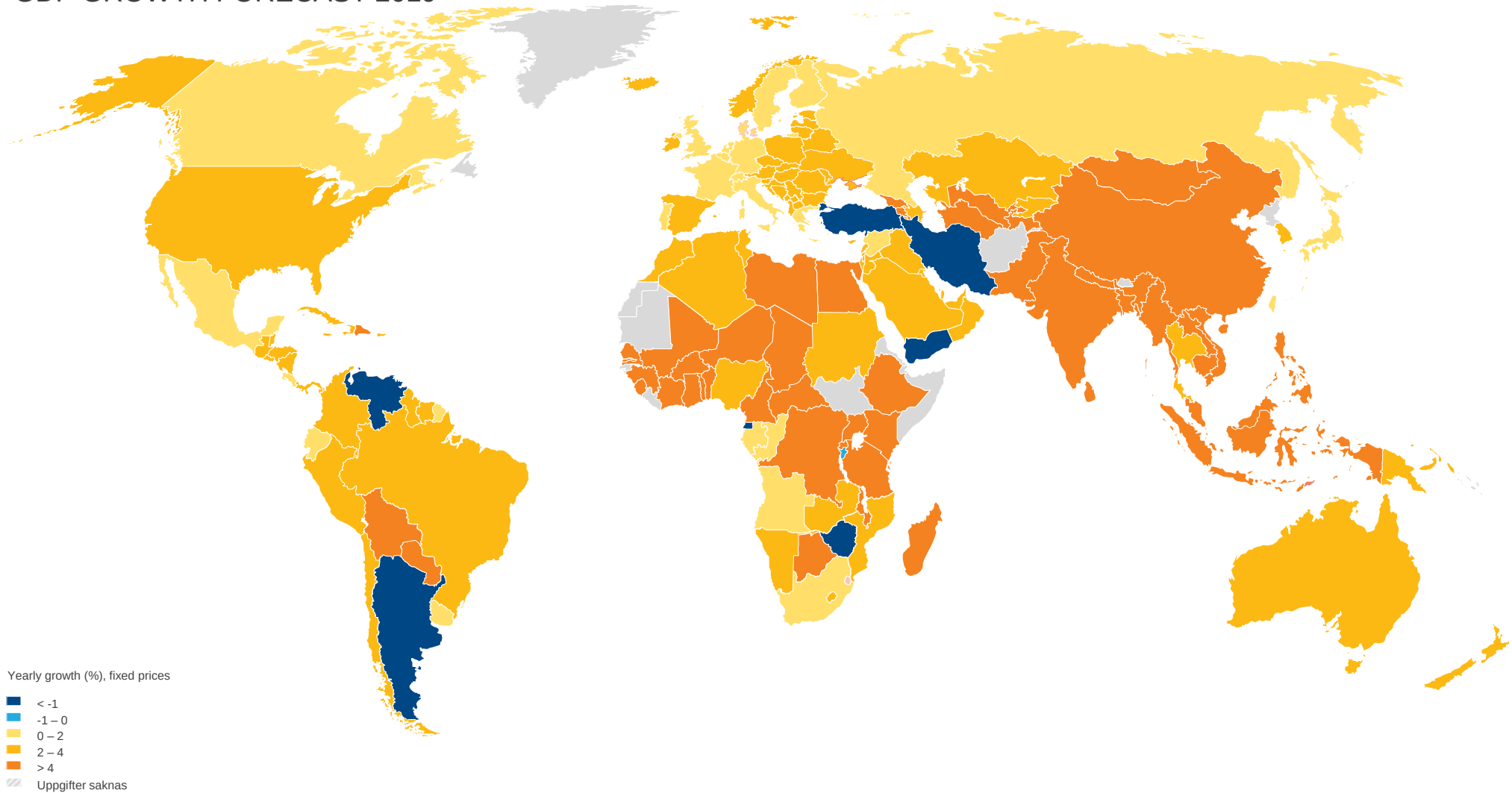


Sources: Macrobond, Statistics Sweden
and Business Sweden (2018)



SLOWDOWN IN GLOBAL GROWTH BUT STILL HEALTHY

GDP GROWTH FORECAST 2019

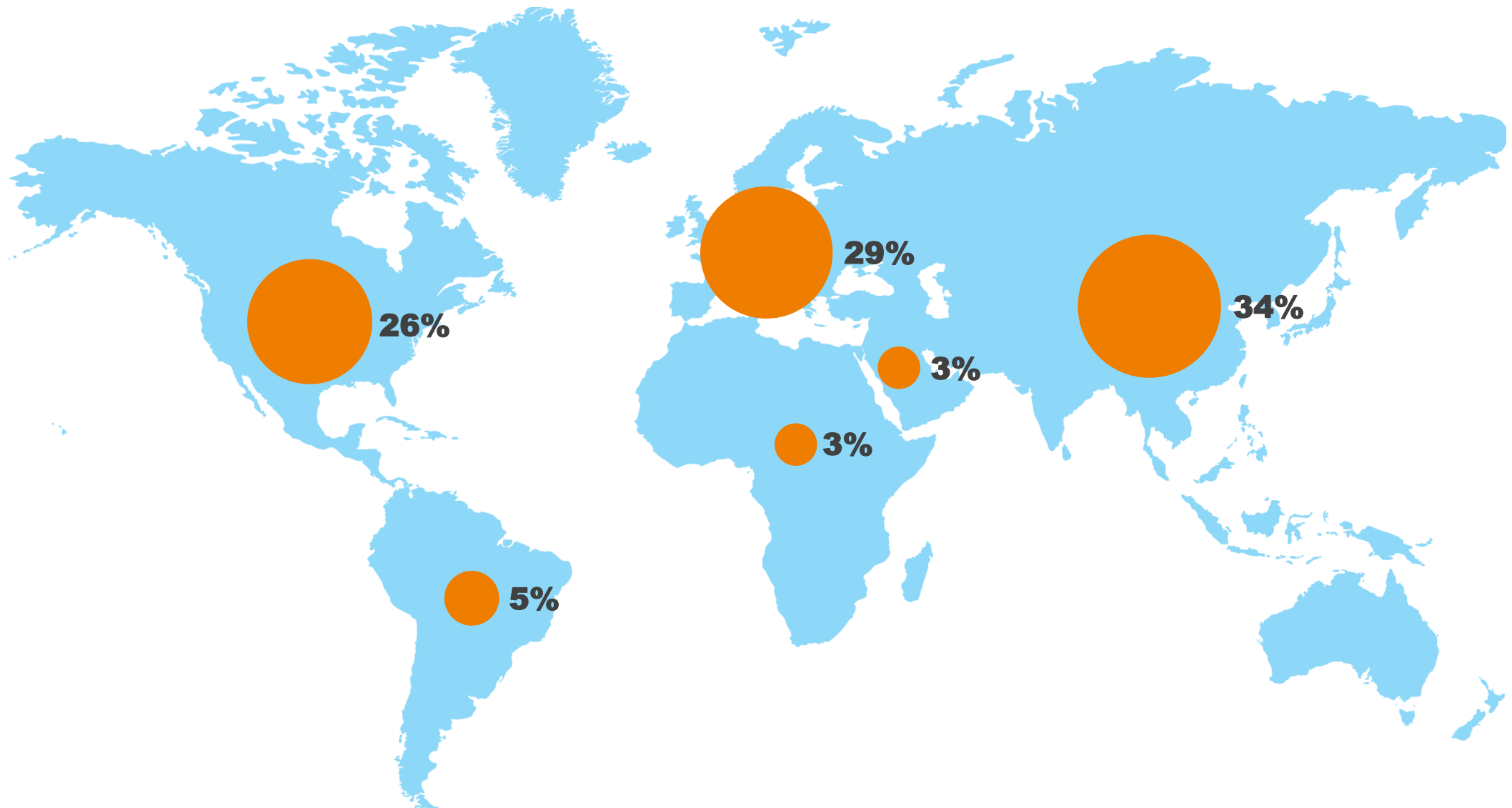


SOURCES: OXFORD ECONOMICS, BUSINESS SWEDEN (JANUARY, 2019)



THE WORLD ECONOMY TODAY...

SHARE OF GLOBAL GDP, PER REGION, PERCENT, 2017

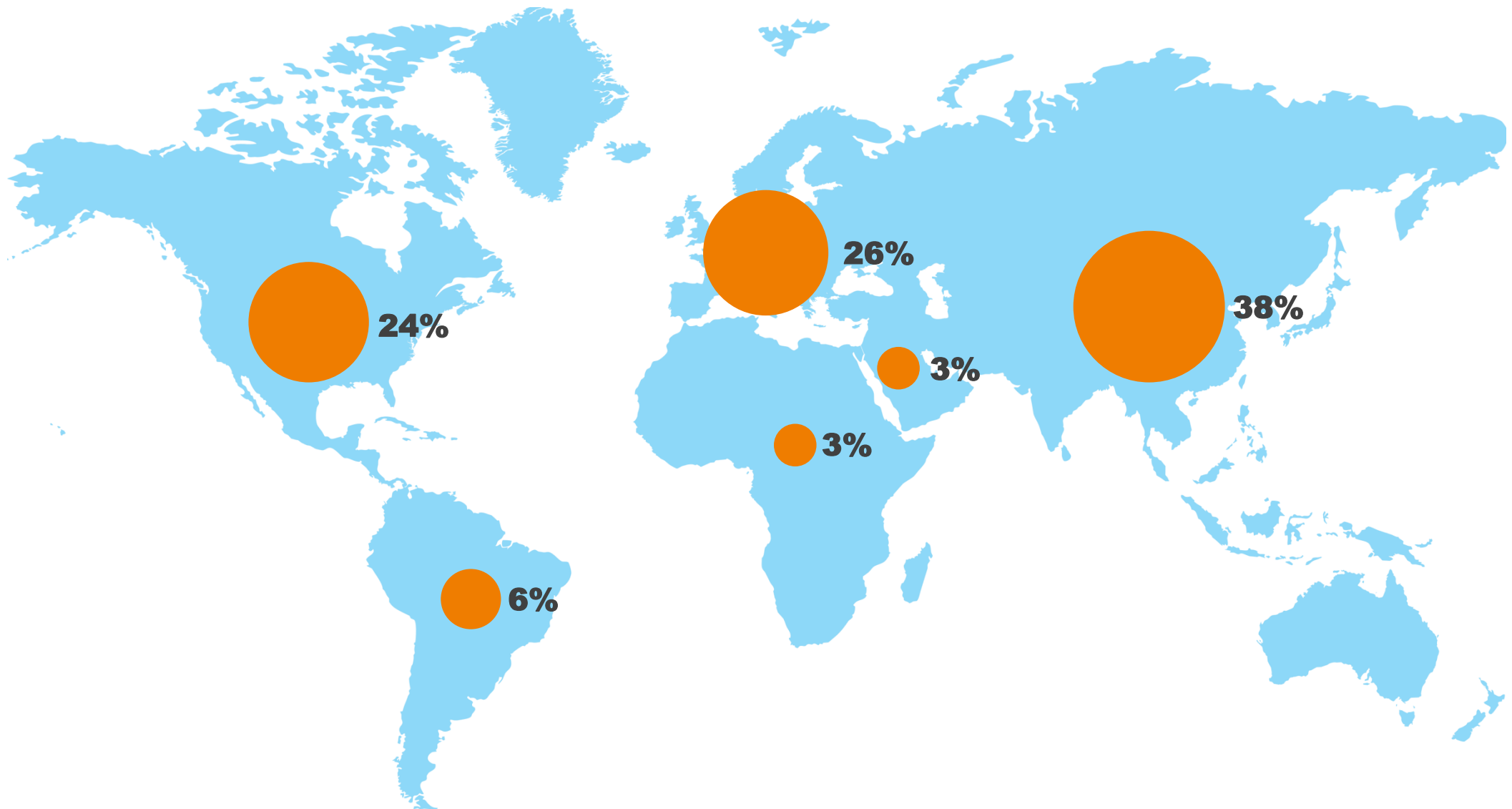


SOURCES: OXFORD ECONOMICS, BUSINESS SWEDEN (2018)



... AND THE WORLD ECONOMY TOMORROW

SHARE OF GLOBAL GDP, PER REGION, PERCENT, 2025 (FORECAST)



SOURCES: OXFORD ECONOMICS, BUSINESS SWEDEN (2018)

The background image shows a large commercial airplane on a runway at sunset. The sun is low on the horizon, creating a strong orange and yellow glow. The airplane is seen from the front, with its wings and tail visible. The runway is in the foreground, and there are some ground service vehicles and equipment visible around the plane.

MAKE THE FUTURE GREAT AGAIN!